Name of the issue: SBI Funds Management Limited

1	**Type of issue (IPO/ FPO)**		IPO
2	**Issue size (Rs. in million)**		97,953.21
3	**Grade of issue alongwith name of the rating agency**		
	Name	Not Applicable	
	Grade	Not Applicable	
4	**Subscription Level (Number of times)** [1]		41.68

Source: Basis of Allotment Ad

(1) Figure is after technical rejections

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment	4.37%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (Sep 30, 2026)*	N.A.
(iii) at the end of 1st FY (March 31, 2027)*	N.A.
(iv) at the end of 2nd FY (March 31, 2028)*	N.A.
(v) at the end of 3rd FY (March 31, 2029)*	N.A.

**will be updated in due course*

6 **Financials of the issuer (consolidated basis)** *(Rs. Million)*

Parameters	31-Mar-27	31-Mar-28	31-Mar-29
Revenue from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid up equity share capital	Not Available	Not Available	Not Available
Other Equity	Not Available	Not Available	Not Available

Note: Financials for the year ended March 31, 2027, March 31, 2028 and March 31, 2029 shall be updated in due course

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)[1]	Not Available
(ii) at the end of 2nd FY (March 31, 2028) [1]	Not Available
(iii) at the end of 3rd FY (March 31, 2029) [1]	Not Available

(1) will be updated in due course

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2027[(1)]	Not Available	
During year ended March 31, 2028[(1)]	Not Available	
During year ended March 31, 2029[(1)]	Not Available	

(1) Change in Directors of Issuer is not updated as the relevant financial years have not been completed

9 **Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document	Not applicable, as entirely Offer for Sale
(ii) Actual utilization	Not Applicable
(iii) Reasons for deviation, if any	Not Applicable

11 **Comments of monitoring agency, if applicable**

(i) Comments on use of funds	Not Applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not Applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

12 **Price-related data**

Designated SE	NSE
Issue Price (Rs.)	574*
Listing Date	July 21, 2026

**Company offered a discount of INR 54 per Equity Share to Eligible SBIFM Employees and Eligible SBI Employees Bidding in the Employee Reservation Portion*

Price parameters	At close of listing day July 21, 2026	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2027		
				Closing price during FY	High during FY	Low during FY
Market Price (Rs.)	609.75	553.95	507.65	Not Available	Not Available	Not Available
Nifty 50	24,187.70	24,078.30	23,146.15	Not Available	Not Available	Not Available

Price parameters	As at the end of March 31, 2028			As at the end of March 31, 2029		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceeding trading day has been considered

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average**

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY March 31, 2027**	At the end of 2nd FY March 31, 2028**	At the end of 3rd FY March 31, 2029**
EPS	**Issuer: Consolidated** [(1)]	10	15.08	Not Available	Not Available	Not Available
	Peer Group:					
	ICICI Prudential Asset Management Company	1	66.73	Not Available	Not Available	Not Available
	HDFC Asset Management Company Limited	5	66.77	Not Available	Not Available	Not Available
	Nippon Life India Asset Management Limited	10	24.05	Not Available	Not Available	Not Available
	Aditya Birla Sun Life Asset Management Comp	5	33.76	Not Available	Not Available	Not Available
	UTI Asset Management Company Limited	10	31.51	Not Available	Not Available	Not Available
	Industry Avg		**44.56**	**Not Available**	**Not Available**	**Not Available**
P/E	**Issuer: Consolidated**	10	38.06	Not Available	Not Available	Not Available
	Peer Group:					
	ICICI Prudential Asset Management Company	1	49.38	Not Available	Not Available	Not Available
	HDFC Asset Management Company Limited	5	41.71	Not Available	Not Available	Not Available
	Nippon Life India Asset Management Limited	10	51.1	Not Available	Not Available	Not Available
	Aditya Birla Sun Life Asset Management Comp	5	34.46	Not Available	Not Available	Not Available
	UTI Asset Management Company Limited	10	31.57	Not Available	Not Available	Not Available
	Industry Avg		**41.64**	**Not Available**	**Not Available**	**Not Available**
RoNW%	**Issuer: Consolidated** [(3)]	10	43.02%	Not Available	Not Available	Not Available
	Peer Group:					
	ICICI Prudential Asset Management Company	1	85.80%	Not Available	Not Available	Not Available
	HDFC Asset Management Company Limited	5	32.90%	Not Available	Not Available	Not Available
	Nippon Life India Asset Management Limited	10	34.50%	Not Available	Not Available	Not Available
	Aditya Birla Sun Life Asset Management Comp	5	25.53%	Not Available	Not Available	Not Available
	UTI Asset Management Company Limited	10	11.22%	Not Available	Not Available	Not Available
	Industry Avg:		**37.99%**	**Not Available**	**Not Available**	**Not Available**
NAV per share	**Issuer: Consolidated** [(4)]	10	29.28	Not Available	Not Available	Not Available
	Peer Group:					

ICICI Prudential Asset Management Company	1	84.39	Not Available	Not Available	Not Available
HDFC Asset Management Company Limited	5	215.42	Not Available	Not Available	Not Available
Nippon Life India Asset Management Limited	10	73.01	Not Available	Not Available	Not Available
Aditya Birla Sun Life Asset Management Comp	5	139.94	Not Available	Not Available	Not Available
UTI Asset Management Company Limited	10	350.50	Not Available	Not Available	Not Available
Industry Avg:		**172.65**	**Not Available**	**Not Available**	**Not Available**

All the financial information for listed industry peers is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the financial information of such listed industry peer available on the website of the stock exchanges, investor presentations and regulatory filings, as of and for Fiscal 2026.

***Not available as the relevant fiscal year has not been completed / information not disclosed*

14 **Any other material information**

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com	